

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 20-IS

INFORMATION STATEMENT PURSUANT TO SECTION 17.1(b) OF THE SECURITIES REGULATION CODE

1. Check the appropriate box:

- Preliminary Information Statement
 Definitive Information Statement

2. Name of Registrant as specified in its charter

Cosco Capital, Inc.

3. Province, country or other jurisdiction of incorporation or organization

Manila, Philippines

4. SEC Identification Number

147669

5. BIR Tax Identification Code

000-432-378

6. Address of principal office

No. 900 Romualdez St., Paco, Manila
 Postal Code
 1007

7. Registrant's telephone number, including area code

(632) 522-8801 to 04

8. Date, time and place of the meeting of security holders

N/A

9. Approximate date on which the Information Statement is first to be sent or given to security holders

Mar 25, 2019

10. In case of Proxy Solicitations:

Name of Person Filing the Statement/Solicitor

The President, or in his absence the Chairman of the Board of Directors

Address and Telephone No.

No. 900 Romualdez St., Paco, Manila

11. Securities registered pursuant to Sections 8 and 12 of the Code or Sections 4 and 8 of the RSA (information on number of shares and amount of debt is applicable only to corporate registrants):

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	7,256,501,264

13. Are any or all of registrant's securities listed on a Stock Exchange?

- Yes No

If yes, state the name of such stock exchange and the classes of securities listed therein:

The Philippine Stock Exchange, Inc.

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Cosco Capital, Inc.
COSCO

**PSE Disclosure Form 17-5 - Information Statement for Annual or
Special Stockholders' Meeting**
*References: SRC Rule 20 and
Section 17.10 of the Revised Disclosure Rules*

Date of Stockholders' Meeting	N/A
Type (Annual or Special)	N/A
Time	N/A
Venue	N/A
Record Date	Mar 15, 2019

Inclusive Dates of Closing of Stock Transfer Books

Start Date	N/A
End date	N/A

Other Relevant Information

The Company is submitting the proposed amendment of the Articles of Incorporation for stockholders' approval by written assent. Please see attached Definitive Information Statement of Cosco Capital, Inc.

The amendment was made to include the written assent form.

Filed on behalf by:

Name	Candy Dacanay-Datuon
Designation	Assistant Corporate Secretary / Compliance Officer